



ECO ALLIES®

Biochar Facility and SuperGreenTree Plantation Summary

Eco Allies, Inc., (EA) <http://ecoallies.biz> is a for-profit Nevada Benefit Corporation. EA is pursuing opportunities in the Ecological Restoration and Preservation Industry.

Eco Allies®, and Biochar Now, LLC. (BN) www.biocharnow.com formed a J/V to establish two biochar manufacturing facilities. One in Florida and one in California and a SuperGreenTree® (SGT) plantation in Northwest Florida. The EA/BN J/V will manufacture, distribute, and market Eco Allies branded Biochar Now biochar and SGT Paulownia Elongata products. EA is the majority partner in the joint venture. (75%/25%) EA branded biochar and SGT products will be manufactured for global markets. Biochar and SGT materials are components for many dozens of products and uses, including livestock feed additives, soil remediation, wastewater treatment, timber, and medicines. The biochar products market is non-cyclical.

Manufacturing Plant Site Plan/Rendering <https://ecoallies.biz/pdf/EA-180-kiln-biochar-plant-color-rendering-1.pdf> ** <https://ecoallies.biz/pdf/EA-180-kilm-biochar-plant-site-plan-1.pdf>

Biochar Now holds biochar products and production patents and is producing biochar at its Colorado facility. BN/EA biochar is EPA approved for unrestricted use, has USDA approval as a livestock feed additive, and the offset compliance carbon credits are insured.

The JV's operation will commence first at the Florida facility with 120 biochar kilns which are metal canisters with a patented controller whose settings control temperature. Production is not a hi-tech activity. The employees do not need to have specialized skills to operate the facility. Biochar is a high margin product. The JV's annual revenue generated from two 120 kiln operations is about \$24 mil (at \$1/lb.). After tax income would be over \$12 mil annually.

Production will commence in Florida three months after breaking ground. The JV's first biochar facility is expected to be fully operational nine months after breaking ground. The second facility is expected to be online in twelve to fifteen months from funding. EA's kilns will be delivered monthly with plans to cash flow the operation to reach 240 kilns.

[The project encompasses growing EA's SGTs as biochar raw material on the Florida acreage to be owned by EA. EA will also own all equipment. SGTs make the world's premier biochar. Paulownia trees produce a blond timber with a long straight grain without knots, which air dries quickly with low shrinkage and does not easily warp, crack or deform. One acre can produce 300 fully grown SGTs every 8 years. SGT's grow to about 60 feet in three years and at that point they can be harvested. Over their productive life SGTs will fully regrow five to six more times from the initial stump and root structure. The SuperGreenTree was developed using its proprietary root grafting system, not genetic engineering. SGTs are a high-density, short rotation tree. SGTs produce Eco Allies branded livestock feed, biochar, timber, textiles, renewable energy biomass, and for carbon sequestration and land remediation. All while generating methane and carbon offset credits. A 12' beam from an 8-year-old SGT can sell for as much as \$3k plus the SGT product value of the other 48 feet.

ECO ALLIES - BIOCHAR NOW PRODUCTS AND SERVICES

- Options to clean pollution and promote ecological restoration & preservation.
- Eco Allies' fast-growing SGT cleans the air soil & water with nature's science.
- Eco Allies' products remove carbon and clean up fossil fuel & chemical spills.
- The SGT's anchor root system remediates contaminated air soil & water.

EA has launched a \$20,000,000 equity offering for 20,000,000 Eco Allies common shares at \$1.00 per share. Each plant will cost approximately \$6mil. EA raised \$500,000 in the first round under the US Securities and Exchange Commission's Tier Two Regulation A+. Currently Eco Allies is selling a measured amount of Eco Allies common shares under the US Securities and Exchange Commission's Reg D 506c with piggyback registration rights into an SEC Reg A. If all shares of the offering are sold about 26 million shares would be outstanding. Using an Industry standard 20/1 PE ratio, an approximate \$12.00 share price is indicated. The SEC Reg D 506c offering price is \$1.00 per share. EA plans to uplist EA to NASDAQ if and when it meets the NASDAQ criteria.

Super Green Trees 18 Months



Eco Allies Management Team

Charles Guillary – Baton Rouge, Louisiana

Eco Allies Director/Co-CEO

Charles worked his way up from hand trucking freight in a warehouse to Assistant Superintendent of a Division. During most of his career, his specialty was locating and supervising problem areas which resulted in their becoming safe, well-organized, and efficiently operated territories. He left for a more challenging position as General Manager of Operations with a service company overseeing the operation of seven sites in three midwestern states.

R. Glenn Kirk, CPA - Dallas, Texas

Eco Allies Director/CFO Principal R. Glenn Kirk CPA LLC.

Glenn is a Dallas, Texas based CPA. His over 30-year practice includes tax planning, preparation, and accounting services. Glenn holds a BBA degree from Texas A&M University - Commerce (formerly East Texas State University). He is the owner of R. Glenn Kirk, CPA, LLC, a public accounting practice: Glenn has been the Vision Group of companies CFO for over 15 years.

Steven 'Herky' Williams – Nashville, Tennessee

Eco Allies Director/Executive Vice President Investor Relations

Steven 'Herky', Williams has an extensive knowledge and background in public relations and the entertainment industry. As Senior Director of A&R for Capital Records Herky signed Willie Nelson, Garth Brooks, Tanya Tucker and many others. He has twenty years' experience as a member of a publicly traded company's Board of Directors. Herky is the organizer and manager of many of Nashville's most enduring high profile charity events.

David Waite – Melbourne, Florida

Biochar Plant 1 Project Director & General Manager

David Waite is a highly experienced sales consulting and contracting specialist. Working with industry leading corporations, David has participated in prominent roles in consulting for government agencies in financial services, and international large-scale real estate developments. David was recruited by Deloitte Touche Tohmatsu LLP, where he managed the sales and marketing pipeline for a 50 partner team focused on Fortune 500 firms' opportunities, David is a recognized industry leader in establishing new government and corporate clientele across numerous product offerings, doing so for Oracle, SAP, and Lawson Software, and for IBM companies such as SPSS and Cognos Software. David is deeply committed to sustainability initiatives.

John. 'Jack' Honour - St Petersburg, Florida

Eco Allies Founder, CEO, and Director. C level public company officer and director with over 25 years' experience. For Info Contact jack@ecoallies.biz Cell 818 456 3858. Headquarters - 601 East Charleston Boulevard Suite 100 Las Vegas, Nevada 89104

Arnold F. Sock Esq – Los Angeles, California

Eco Allies In-House General Counsel

**** We don't know if what we do affects the climate. What we do know is we clean the air, soil, & water. ****